

BAWAG GROUP AG: € 175 MILLION SHARE BUYBACK PROGRAM COMPLETED

VIENNA, Austria – December 19, 2023 – The Management Board of BAWAG Group AG (BAWAG) hereby publishes the following announcement pursuant to section 7 para 4 Austrian Publication Ordinance (*Veröffentlichungsverordnung 2018*):

BAWAG launched its € 175 million share buyback program on 9 October 2023 in accordance with section 65 para 1 item 8 of the Austrian Stock Corporation Act (*Aktiengesetz*) and based on the authorization granted by its AGM on 31 March 2023. This share buyback program was completed on 14 December 2023.

Overview of the share buyback program

Number of shares acquired:	3,847,228 shares
via Vienna Stock Exchange	1,996,489 shares
via Multilateral Trading Facilities	1,850,739 shares
Percentage of share capital as per 14 December 2023	4.663 %
Highest price paid for a share acquired via:	
Vienna Stock Exchange	€ 49.20
Multilateral Trading Facilities	€ 49.20
Lowest price paid for a share acquired via:	
Vienna Stock Exchange	€ 40.20
Multilateral Trading Facilities	€ 39.58
Weighted average price of the total shares acquired:	
Vienna Stock Exchange	€ 45.47
Multilateral Trading Facilities	€ 45.48
Total value of acquired shares	€ 174,966,767
Date of completion	14 December 2023

About BAWAG Group

BAWAG Group AG is a publicly listed holding company headquartered in Vienna, Austria, serving 2.1 million retail, small business, corporate, real estate and public sector customers across Austria, Germany, Switzerland, Netherlands, Western Europe, and the United States. The Group operates under various brands and across multiple channels offering comprehensive savings, payment, lending, leasing, investment, building society, factoring and insurance products and services. Our goal is to deliver simple, transparent, and affordable financial products and services that our customers need.

BAWAG Group's Investor Relations website <https://www.bawaggroup.com/ir> contains further information, including financial and other information for investors.

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