

News-Service of the presstext news agency
Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

Publication: 13.12.2023 18:00

Source: <https://www.presstext.com/news/20231213024>

Keywords: Unternehmen / Beteiligungsmeldung / BAWAG Group AG

Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to article 135 section 2 BörseG

Vienna (pta024/13.12.2023/18:00 UTC+1) - Release of Announcement according to article 135 section 2 BörseG

Notification of Major Holdings

1. Issuer

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

2. Reason for notification

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: BlackRock, Inc.

City and country of registered office: Wilmington, United States of America (USA)

4. Names of shareholders, if different from declarants (3)

5. Date on which threshold was crossed or reached

11.12.2023

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | total of both in % (7.a. + 7.b.) | total number of voting rights of issuer |
|---|--|--|---|--|
| Resulting situation on the date on which threshold was crossed / reached | 5,03 | 0,49 | 5,52 | 82,500,000 |
| Position of previous notification | 4,65 | 0,35 | 5,01 | |

7. Notified details of the resulting situation

7.A: Voting rights attached to shares

| ISIN code | absolute direct (Sec 130 BörseG 2018) | absolute indirect (Sec 133 BörseG 2018) | in % direct (Sec 130 BörseG 2018) | in % indirect (Sec 133 BörseG 2018) |
|------------------|--|--|--|--|
| AT0000BAWAG2 0 | | 4,152,287 | 0.00 | 5.03 |
| Total: | | 4,152,287 | | 5.03 |

7.B.1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

| type of instrument | Maturity / Expiration | Exercise or conversion period | Voting Rights Absolute | Voting Rights in % |
|---------------------------|------------------------------|--------------------------------------|-------------------------------|---------------------------|
| | | Total: | 0 | 0 |

7.B.2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

| type of instrument | Maturity / Expiration | Exercise or conversion period | Cash or physical transaction | Voting Rights Absolute | Voting Rights in % |
|---------------------------|------------------------------|--------------------------------------|-------------------------------------|-------------------------------|---------------------------|
| CFD | N/A | N/A | Cash | 403385 | 0.49 |
| | | | Total: | 403,385 | 0.49 |

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|------------|---|-----------------------------------|---------------------------------|--|--------------------------|
| 1 | BlackRock, Inc. | | n/a | n/a | n/a |
| 2 | BlackRock Holdco 2, Inc. | 1 | n/a | n/a | n/a |
| 3 | BlackRock Financial Management, Inc. | 2 | n/a | n/a | n/a |
| 4 | BlackRock International Holdings, Inc. | 3 | n/a | n/a | n/a |
| 5 | BR Jersey International Holdings L.P. | 4 | n/a | n/a | n/a |
| 6 | BlackRock Australia Holdco Pty. Ltd | 5 | n/a | n/a | n/a |
| 7 | BlackRock Investment Management (Australia) Limited | 6 | n/a | n/a | n/a |
| 8 | Trident Merger, LLC | 1 | n/a | n/a | n/a |
| 9 | BlackRock Investment Management, LLC | 8 | n/a | n/a | n/a |
| 10 | BlackRock (Singapore) Holdco Pte. Ltd. | 5 | n/a | n/a | n/a |
| 11 | BlackRock HK Holdco Limited | 10 | n/a | n/a | n/a |
| 12 | BlackRock Asset Management North Asia Limited | 11 | n/a | n/a | n/a |
| 13 | BlackRock Lux Finco S.à r.l. | 11 | n/a | n/a | n/a |
| 14 | BlackRock Japan Holdings GK | 13 | n/a | n/a | n/a |
| 15 | BlackRock Japan Co., Ltd. | 14 | n/a | n/a | n/a |
| 16 | BlackRock Holdco 3, LLC | 5 | n/a | n/a | n/a |
| 17 | BlackRock Cayman 1 LP | 16 | n/a | n/a | n/a |
| 18 | BlackRock Cayman West Bay Finco Limited | 17 | n/a | n/a | n/a |
| 19 | BlackRock Cayman West Bay IV Limited | 18 | n/a | n/a | n/a |
| 20 | BlackRock Group Limited | 19 | n/a | n/a | n/a |
| 21 | BlackRock Finance Europe Limited | 20 | n/a | n/a | n/a |
| 22 | BlackRock Investment Management (UK) Limited | 21 | n/a | n/a | n/a |
| 23 | BlackRock International Limited | 20 | n/a | n/a | n/a |
| 24 | BlackRock (Netherlands) B.V. | 21 | n/a | n/a | n/a |
| 25 | BlackRock Asset Management Deutschland AG | 24 | n/a | n/a | n/a |
| 26 | BlackRock Advisors (UK) Limited | 21 | n/a | n/a | n/a |
| 27 | BlackRock Capital Holdings, Inc. | 3 | n/a | n/a | n/a |
| 28 | BlackRock Advisors, LLC | 27 | n/a | n/a | n/a |

| | | | | | |
|----|--|----|-----|-----|-----|
| 29 | BlackRock Canada Holdings LP | 16 | n/a | n/a | n/a |
| 30 | BlackRock Canada Holdings ULC | 29 | n/a | n/a | n/a |
| 31 | BlackRock Asset Management Canada Limited | 30 | n/a | n/a | n/a |
| 32 | BlackRock Holdco 4, LLC | 3 | n/a | n/a | n/a |
| 33 | BlackRock Holdco 6, LLC | 32 | n/a | n/a | n/a |
| 34 | BlackRock Delaware Holdings Inc. | 33 | n/a | n/a | n/a |
| 35 | BlackRock Fund Advisors | 34 | n/a | n/a | n/a |
| 36 | BlackRock Institutional Trust Company, National Association | 34 | n/a | n/a | n/a |
| 37 | Amethyst Intermediate LLC | 9 | n/a | n/a | n/a |
| 38 | Aperio Holdings LLC | 37 | n/a | n/a | n/a |
| 39 | Aperio Group, LLC | 38 | n/a | n/a | n/a |

9. In case of proxy voting

Date of general meeting: N/A

Voting rights after general meeting:

10. Other useful information

The disclosure obligation arose due to voting rights attached to shares for BlackRock, Inc. going above 4%.

Issuer: BAWAG Group AG
Wiedner Gürtel 11
1100 Wien
Austria

Contact Person: BAWAG Group Investor Relations

Phone: +43 (0)59905-34444

E-Mail: investor.relations@bawaggroup.com

Website: www.bawaggroup.com

ISIN(s): AT0000BAWAG2 (Share)

Stock Exchange(s): Vienna Stock Exchange (Official Trade)



News transmitted by presstext. The issuer is responsible for the content.