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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to article 135 section 2 BörseG

Vienna (pta/06.10.2023/18:30 UTC+2) - Release of Announcement according to article 135 section 2 BörseG

Notification of Major Holdings

1. Issuer

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

2. Reason for notification

Acquisition / disposal of shares with voting rights

Acquisition / disposal of instruments

3. Details of person subject to the notification obligation

Name: Bank of America Corporation

City and country of registered office: Wilmington, DE, United States of America (USA)

4. Names of shareholders, if different from declarants (3)

5. Date on which threshold was crossed or reached

3.10.2023

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0,46	3,11	3,57	82,500,000
Position of previous notification	0,70	3,42	4,12	

7. Notified details of the resulting situation

7.A: Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2 0		380,012	0.00	0.46
Total:		380,012		0.46

7.B.1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

type of instrument	Maturity / Expiration	Exercise or conversion period	Voting Rights Absolute	Voting Rights in %
Right of Use	N/A	N/A	243661	0.30
Right to Recall	N/A	N/A	6100	0.01
Physical Swap	04/10/2023	N/A	673418	0.82

Total: **923,179** **1.12**

7.B.2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

type of instrument	Maturity / Expiration	Exercise or conversion period	Cash or physical transaction	Voting Rights Absolute	Voting Rights in %
Total Return Swap	25/10/2023	N/A	Cash	353000	0.43
Total Return Swap	17/04/2024	N/A	Cash	65408	0.08
Total Return Swap	22/04/2024	N/A	Cash	932	0.00
Total Return Swap	25/04/2024	N/A	Cash	1166903	1.41
Total Return Swap	31/05/2024	N/A	Cash	176	0.00
Total Return Swap	31/07/2024	N/A	Cash	54948	0.07
Total Return Swap	18/11/2024	N/A	Cash	2543	0.00
Total:				1,643,910	1.99

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Bank of America Corporation		n/a	n/a	n/a
2	NB Holdings Corporation	1	n/a	n/a	n/a
3	BofAML Jersey Holdings Limited	2	n/a	n/a	n/a
4	BofAML EMEA Holdings Limited	3	n/a	n/a	n/a
5	ML UK Capital Holdings Limited	4	n/a	n/a	n/a
6	Merrill Lynch International	5	n/a	n/a	n/a
7	BAC North America Holding Company	2	n/a	n/a	n/a
8	Bank of America, National Association	7	n/a	n/a	n/a
9	BofA Securities Inc.	2	n/a	n/a	n/a

9. In case of proxy voting

Date of general meeting: N/A

Voting rights after general meeting:

10. Other useful information

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