

BAWAG Group AG
Vienna, FN 269842 b
(the "**Company**")

AT0000BAWAG2

Dividend Announcement

In the Company's Annual General Meeting held on 31 March 2023, the distribution of a dividend for the financial year 2022 in the amount of EUR 3.70 per share entitled to receive a dividend, adding up to a maximum of EUR 304,503,630, was resolved.

Ex-dividend trading on the Vienna Stock Exchange begins as of 4 April 2023. Record date for the dividend will be 5 April 2023 and dividend payment date will be 6 April 2023.

The dividend payment is classified as a repayment of capital under Austrian tax law pursuant to Section 4 para 12 of the Austrian Income Tax Act.

Vienna, this March 2023

The Management Board