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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to art. 135 section 2 BörseG

Vienna (pta030/06.11.2019/23:00) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Stephen A. Feinberg

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Promontoria Holding 212 B.V.

Promontoria Holding 213 B.V.

Promontoria Holding 215 B.V.

5. Date on which threshold was crossed or reached

05.11.2019

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	12.23	0.00	12.23	100,000,000
Position of previous notification	25.70	0.00	25.70	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2	12,233,668	0	12.23	0.00

Total:		12,233,668		12.23
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7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Stephen A. Feinberg				
2	Cerberus Institutional Associates, LLC (Delaware)	1			
3	Cerberus Institutional Partners, L.P. Series Three (Delaware)	2			
4	Cerberus Series Three Holdings, LLC (Delaware)	3			
5	Promontoria 39 Coöperatie U.A. (Netherlands)	4			
6	Feinberg Family GP, L.P. (Delaware)	1			
7	Partridge Hill Overseas Management, L.P. (Delaware)	6			

8	Partridge Hill Overseas Management, LLC (Delaware)	7			
9	Cerberus International, Ltd. (Bahamas)	8			
10	Promontoria 37 Coöperatie U.A. (Netherlands)	9			
11	Cerberus Institutional Associates, LLC (Delaware)	1			
12	Cerberus Institutional Partners, L.P. Series Four (Delaware)	11			
13	Cerberus Series Four Holdings, LLC (Delaware)	12			
14	Promontoria 36 Coöperatie U.A. (Netherlands)	13			
15	Promontoria Holding 215 B.V.	5	3.87		3.87
16	Promontoria Holding 213 B.V.	10	3.86		3.86
17	Promontoria Holding 212 B.V.	14	4.50		4.50

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

emitter: BAWAG Group AG
Wiedner Gürtel 11
1100 Wien
Austria

contact person: BAWAG Group Investor Relations

phone: +43 (0)59905-34444

e-mail: investor.relations@bawaggroup.com

website: www.bawaggroup.com

ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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