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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to art. 135 section 2 BörseG

Vienna (pta042/03.12.2019/23:15) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Steven A. Tananbaum

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

GoldenTree HoldCo Lux 1 S.à.r.l.

GoldenTree HoldCo Lux 2 S.à.r.l.

GoldenTree HoldCo Lux 3 S.à.r.l.

GoldenTree Asset Management Dutch BV

GN3 SIP LP

Stichting PGGM Depository

5. Date on which threshold was crossed or reached

29.11.2019

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	18.20	0.00	18.20	100,000,000
Position of previous notification	24.97	0	24.97	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2	18,198,595	0	18.20	0.00
Total:		18,198,595		18.20

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Steven A. Tananbaum				
2	GoldenTree Asset Management LLC	1			
3	GoldenTree Asset Management LP	2			
4	High Yield and Bank Loan Series Trust	3			
5	San Bernardino County Employees Retirement Association	3			
6	City of New York Group Trust	3			
7	GT NM, L.P.	3			

8	GoldenTree Partners, II, L.P.	3			
9	GoldenTree Offshore Intermediate Fund II, L.P.	3			
10	GoldenTree Partners (100) L.P.	3			
11	GoldenTree Insurance fund Series Interests of the SALI Multi-Series Fund, L.P.	3			
12	GTAM TS Investment LLC	3			
13	GoldenTree Select Partners, L.P.	3			
14	GoldenTree Select Offshore Intermediate Funds, L.P.	3			
15	GoldenTree Entrust Onshore Customized Portfolio LP	3			
16	GoldenTree Entrust Intermediate Fund SPC	3			
17	GoldenTree E Distressed Debt Fund II LP	3			
18	GoldenTree E Distressed Debt Master Fund II LP	3			
19	GoldenTree Credit Opportunities Master Fund, Ltd	3			

20	Golden Tree Asset Management Lux LLC	3			
21	Golden Tree Asset Management Lux II S.à.r.l.	20			
22	Golden Tree Asset Management Lux S.à.r.l.	21			
23	GoldenTree Partners, LP	3			
24	GoldenTree ParentCo 3 S.à.r.l.	23			
25	GoldenTree Offshore Intermediate Fund L.P.	3			
26	GoldenTree ParentCo 2 S.à.r.l.	25			
27	GoldenTree Entrust Distressed Debt Fund, LP	3			
28	GoldenTree EnTrust Distressed Debt Master Fund, LP	3			
29	GoldenTree Distressed Debt Fund. LP	3			
30	GoldenTree Distressed Debt Master Fund.LP	3			
31	GoldenTree ParentCo 1 S.à.r.l.	27,28,29,30			
32	Stichting PGGM Depositary	3	0.02		0.02

33	GN3 SIP LP	3	1.82		1.82
34	GoldenTree Asset Management Dutch BV	22	4.72		4.72
35	GoldenTree HoldCo Lux 3 S.à.r.l.	24	3.40		3.40
36	GoldenTree HoldCo Lux 2 S.à.r.l.	26	4.08		4.08
37	GoldenTree HoldCo Lux 1 S.à.r.l.	31	4.16		4.16

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

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ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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