

BAWAG Group AG Vienna, FN 269842 b (the "Company")

AT0000BAWAG2

Dividend Announcement

In the Extraordinary General Meeting held on 3 March 2021, the distribution of a dividend for the financial year 2019 in the amount of EUR 0.4551 per share entitled to receive a dividend was resolved.

The dividend payment is classified as a repayment of capital under Austrian tax law pursuant to Section 4 para 12 of the Austrian Income Tax Act.

Ex-dividend trading on the Vienna Stock Exchange begins as of 10 March 2021. Record date for the dividend will be 11 March 2021 and dividend payment date will be 12 March 2021.

Vienna, this March 2021

The Management Board