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Announcement according to article 135 section 3 BörseG

BAWAG Group AG: Acquisition or transfer of treasury shares

Notification pursuant to section 135 para 3

Vienna (pta/09.12.2022/21:00) -

BAWAG Group AG ("BAWAG") cancelled 6,642,237 treasury shares with effectiveness per 6 December 2022 which resulted in a reduction of BAWAG's share capital to € 82,500,000 (82,500,000 shares). Upon effectiveness of this capital reduction, BAWAG holds 372,267 treasury shares which now represent 0.45% of the voting rights. Accordingly, the number of treasury shares held by BAWAG fell below the 5% threshold pursuant to Section 135 Para 3 BörseG.

BAWAG Group AG

Emitter:	BAWAG Group AG Wiedner Gürtel 11 1100 Wien Austria	BAWAG
Contact Person:	BAWAG Group Investor Relations	Group
Phone:	+43 (0)59905-34444	
E-Mail:	investor.relations@bawaggroup.com	
Website:	www.bawaggroup.com	
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