

publication: 23.03.2022 20:30  
source: <http://adhoc.presstext.com/news/1648063800595>  
keywords: Unternehmen / Beteiligungsmeldung / BAWAG Group AG

*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## BAWAG Group AG: Release according to article 135 section 2 BörseG

Vienna (pta050/23.03.2022/20:30) - Release of Announcement according to article 135 section 2 BörseG  
Notification of Major Holdings

### 1. Issuer:

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights  
Acquisition / disposal of instruments

### 3. Details of person subject to the notification obligation

Name: Bank of America Corporation  
City and country of registered office: Wilmington, USA - United States

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

### 5. Date on which threshold was crossed or reached

18.03.2022

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	1.18	2.18	3.36	89,142,237
Position of previous notification	1.85	2.18	4.03	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2	0	1,052,884	0.00	1.18
<b>Total:</b>		<b>1,052,884</b>		<b>1.18</b>

### 7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
Rights to Use	N/A	N/A	54,084	0.06
Rights to Recall	N/A	N/A	150	0.00
		<b>Total:</b>	<b>54,234</b>	<b>0.06</b>

### 7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
Swaps	13/4/2022 - 8/3/2024	N/A	Cash	1,885,218	2.11
			<b>Total:</b>	<b>1,885,218</b>	<b>2.11</b>

### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Bank of America Corporation				
2	NB Holdings Corporation	1			
3	BofAML Jersey Holdings Limited	2			
4	BofAML EMEA Holdings 2 Limited	3			
5	ML UK Capital Holdings Limited	4			
6	Merrill Lynch International	5			
7	BAC North America Holding Company	2			

8	Bank of America, National Association	7			
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#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

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1100 Wien  
Austria

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ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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