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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

BAWAG Group AG: Release according to article 135 section 2 BörseG

Vienna (pta027/12.01.2022/19:15) - Release of Announcement according to article 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:

BAWAG Group AG, Wiedner Gürtel 11, 1100 Wien, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Steven A. Tananbaum

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

GoldenTree Asset Management Dutch BV

GN3 SIP LP

5. Date on which threshold was crossed or reached

11.01.2022

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	4.56	0.00	4.56	89,142,237
Position of previous notification	12.06	0	12.06	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000BAWAG2	0	4,063,879	0.00	4.56
Total:		4,063,879		4.56

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Steven A. Tananbaum				
2	GoldenTree Asset Management LLC	1			
3	GoldenTree Asset Management LP	2			
4	High Yield and Bank Loan Series Trust	3			
5	San Bernardino County Employees Retirement Association	3			
6	GT NM, L.P.	3			
7	GoldenTree Offshore Intermediate Fund, L.P.	3			

8	GoldenTree Insurance Fund Series Interests of the SALI Multi-Series Fund, L.P.	3			
9	GoldenTree Select Partners, L.P.	3			
10	GoldenTree Select Offshore Intermediate Funds, L.P.	3			
11	GoldenTree Distressed Master Fund III Ltd.	3			
12	GoldenTree Distressed Onshore Master Fund III LP	3			
13	GT G Distressed Fund 2020 LP	3			
14	Ginkgo Tree, LLC	3			
15	GT Credit Fund LP	3			
16	GoldenTree Multi Sector-C LP	3			
17	GoldenTree Partners LP	3			
18	Louisiana State Employees Retirement System	3			
19	Crown Managed Accounts SPC Crown/GT Segregated Portfolio	3			

20	MA Multi-Sector Opportunistic Fund, LP	3			
21	GoldenTree V1 Master Fund, L.P.	3			
22	Golden Tree Asset Management Lux LLC (Delaware)	3			
23	Golden Tree Asset Management Lux II S.à.r.l.	22			
24	Golden Tree Asset Management Lux S.à.r.l.	23			
25	GN3 SIP LP	3	0.36		0.36
26	GoldenTree Asset Management Dutch BV	4,5,6,7,8,9,10,1 1,12,13,14,15,1 6,17,18,19,20,2 1,24	4.20		4.20

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

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ISIN(s): AT0000BAWAG2 (share)

stock exchanges: official trade in Vienna



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